

Local Resource Template

Helpful services and contacts that can make a move smoother

This guide is designed to help homeowners organize the many services that may be helpful during a home transition. Identifying trusted professionals ahead of time reduces stress and makes the moving process far more manageable.

Moving Companies

Research several companies and request written estimates.

Company Name: _____ Phone: _____

Company Name: _____ Phone: _____

Company Name: _____ Phone: _____

Downsizing & Estate Sale Services

These companies can assist with organizing, selling, or donating belongings.

Company Name: _____ Phone: _____

Company Name: _____ Phone: _____

Donation Centers

- Local charities often accept furniture, clothing, and household items.

Organization: _____ Location: _____

Organization: _____ Location: _____

Storage Facilities

- Temporary storage can be helpful when transitioning between homes.

Facility Name: _____ Phone: _____

Facility Name: _____ Phone: _____

Home Service Providers

Cleaning Service: _____ Phone: _____

Handyman / Repairs: _____ Phone: _____



Landscaping Service: _____ Phone: _____

Painter / Contractor: _____ Phone: _____

Professional Advisors

Real Estate Advisor: _____

Title Company: _____

Financial Advisor / CPA: _____

Estate Planning Attorney: _____

Important Notes

